

Summary Billing Worksheet

Description: This report is essentially equivalent to the Summary (Billing) Worksheet report from the older Practice Solution program.

Notes: To duplicate the look of the CSP report

- Detail by Activity or Staff
- Group By Client, then Engagement

Identification

Description: Summary Billing Worksheet

Report Options

Selection

Layout

	Sort on:		Direction:	
Group by:	Client	ID	Ascending	
	Engagement	ID	Ascending	
	<None>		Ascending	
Detail by:	Activity	ID	Ascending	